

GWE Newsletter

Winter 2015

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GREENBERG, WEXLER & EIG YEAR IN REVIEW

As we welcome 2015, we wanted to take a look back at some of our major events of 2014.

- We revamped our website and have become more active on Facebook, Twitter, and LinkedIn
- We started a blog, which you can access via our website
- Nicole Calaro was promoted to Office Administrator in March
- Heart's Delight, an event co-founded by Scott Greenberg, raised \$1,000,000 this year to fight heart disease and stroke
- Marissa Manzo passed her Series 7
- David Wexler was a guest lecturer at the Georgetown University Law Center for the LLM class on estate planning
- Jill Trone joined the GWE family in April as our new Controller
- We went to DC Central Kitchen one morning in May to help prepare food for 5,000 meals intended to feed the homeless. A few GWE employees returned and volunteered individually during the year
- We played tourists for a day by visiting DC for our annual Staff Appreciation Day
- Matthew Friedson was highlighted in The Jewish Federation of Greater Washington's Community Report
- Scott Greenberg and Keith Eig attended to M Financial's 14th Biannual Sabbatical trip to the Baltic Sea
- Keith Eig co-chaired the successful 11th Annual Jay Bell Memorial Golf Tournament this September, which raises money for local charities
- Greenberg, Wexler & Eig was named Top Financial Professionals 2014 by Northern Virginia magazine
- Greenberg, Wexler & Eig, was named Top Insurance Adviser 2014 by Washingtonian magazine
- Sarah Patgorski spearheaded our LTC Awareness month this November
- Scott Greenberg received his ChFC designation in December
- David Wexler participated in a roundtable discussion to help new law firm partners think of different financial considerations
- Based on number of plans and assets under management, our 401k department, headed by Bill Snoke, ranks in the top 5% of all advisors
- Carolyn Rogers is excited to announce that she will be having another baby boy!



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